



Number : SE.01.00/A.CORSEC.00276/2024

2 December 2024

To:

Head of Department of Issuer and Listed Companies Supervision (Kepala Departemen Pengawasan Emiten dan Perusahaan Publik)

Financial Services Authority (Otoritas Jasa Keuangan, "OJK")

Gedung Sumitro Djojohadikusumo

Jl. Lapangan Banteng Timur No. 2-4

Jakarta Pusat 10710

Subject : **Disclosure: Proposed Early Partial Redemption of the Wijaya Karya Shelf Registration Bond I Phase I Year 2020 Series A via Call Option**

Dear Sir/Madam,

Pursuant to the Resolutions of the General Meeting of Bondholders of the Wijaya Karya Shelf Registration Bond I Phase I Year 2020 ("**RUPO**") held by PT Wijaya Karya (Persero) Tbk ("**Company**") on 20 October 2023 and in accordance with the Trustee Agreement for the Wijaya Karya Shelf Registration Bond I Phase I Year 2020, Deed No. 33 dated 22 September 2020 in conjunction with:

- (1) Addendum I of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond I Phase I Year 2020, Deed No. 21 dated 8 October 2020 made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta;
- (2) Addendum II of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond I Phase I Year 2020, Deed No. 23 dated 13 November 2020 made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta;
- (3) Addendum III of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond I Phase I Year 2020, Deed No. 9 dated 3 December 2020 made before Ir. Nanette Cahyanie Handari Adi Warsito, S.H., a Notary in Jakarta; and,
- (4) Addendum IV of the Trustee Agreement for the Wijaya Karya Shelf Registration Bond I Phase I Year 2020, Deed No. 11 dated 10 November 2023, made before Humberg Lie, S.H., S.E., M.Kn., ("**Trustee Agreement**").

We wish to inform you the proposed early partial redemption of the Wijaya Karya Shelf Registration Bond I Phase I Year 2020 Series A via call option ("**Early Redemption Bond I Phase I**"), as follows:

Early Redemption : Rp50,000,000,000 (fifty billion Rupiah)
Good Fund Date : 17 December 2024

DISCLAIMER:

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Payment Date : 18 December 2024 (together with the 16th payment of Bond I Phase I)

We thank you for your kind attention.

Sincerely Yours,
PT Wijaya Karya (Persero) Tbk
Corporate Secretary

Mahendra Vijaya
Corporate Secretary

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